



SIVIA Business & Legal Services, P.C.  
**What to Bring – Life Care Planning**

Thank you for the opportunity to assist you with your life care plan. There are a few documents that will be helpful for you to have for your initial consultation. Providing the documents at the first meeting will allow us to better assess your case and expedite the process.

Items to Remember:

- Completed initial consultation form(s)
- Driver's License
- Relevant documents, such as insurance policies, mortgage, car titles, doctor's reports, etc., if applicable
- Names, addresses and telephone numbers of any relevant witnesses
- Prepared list of questions for your attorney. You don't want to forget to ask any questions that are important to you.